

PRODUCT OVERVIEW

Delegation Roster Generation

Key features

ADD • CHANGE • TERMINATE

Automatically capture critical rostering events for each delegated agreement

Map and format Medallion data according to payer-specific roster templates

Generate monthly delegation rosters without manual data entry

Maintain a historical audit trail of roster generations

What's included

- ✓ **Monthly delegation rosters**
(Add / Change / Termination)
- ✓ **Optional bi-monthly generation**
(additional cost)
- ✓ **Optional Reconciliation / Auditing Rosters**
(One per quarter per roster)
- ✓ **Secure roster delivery options available**
(Encrypted Email, SFTP)

What's not included

- ✗ **Supplemental reporting**
(except reconciliation rosters)
- ✗ **Manual data entry into roster templates**
- ✗ **Provider outreach to collect missing data**
- ✗ **Delegated enrollment status tracking**

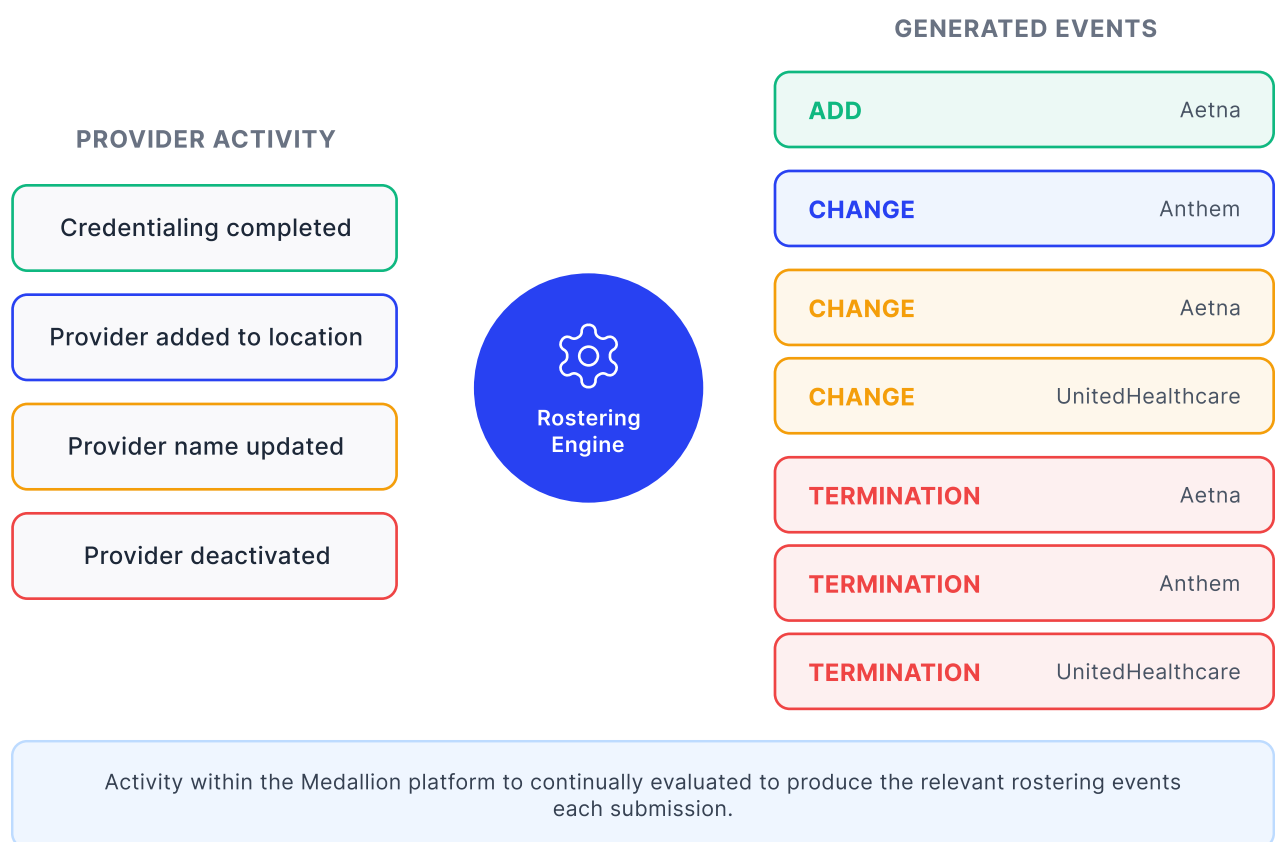


Ready to see how Medallion can help your organization? Get in touch today.

Delegated payer enrollments simplified

Delegated agreements offer a more efficient alternative to traditional payer enrollment. Instead of submitting individual applications, provider groups communicate payer-relevant activity through delegation rosters submitted to each payer. These rosters include the data necessary for payers to enroll new providers, update existing providers, and terminate providers when appropriate. Medallion captures this activity directly within the platform and automatically generates consistent, compliant delegation rosters—eliminating the need for costly manual data entry.

Rostering events captured automatically



Data dependency

Roster updates are generated automatically based on activity recorded in the Medallion platform. Providers credentialed outside the platform must be imported into Medallion to appear on rosters. Provider / Practice / Group associations must be enabled and maintained within the Medallion platform.

Roles and responsibilities



Customer responsibilities

- Collect delegation roster templates from payers
- Define any payer-specific roster requirements
- Approve Medallion data mappings
- Review generated roster outputs
- Submit final rosters to payer portals



Medallion responsibilities

- Map Medallion platform data to roster template fields
- Configure roster logic for each delegated agreement
- Generate monthly delegation rosters
- Deliver roster outputs for review

Implementation overview

- ✓ 1. Customer provides payer roster templates
- ✓ 2. Medallion maps data to template fields
- ✓ 3. Customer reviews and approves outputs
- ✓ 4. Monthly roster generation begins

Typical setup timeline: 2–4 weeks depending on number of payers